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SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

SUSPENSION OF TRADING

At the request of SRE Group Limited (the “**Company**”), trading of the shares in the Company (Stock code: 1207) and trading of the 8.625% Guaranteed Notes due 2013 in the Company (Stock code: 2546) has been suspended with effect from 2:30 p.m. on Monday, 29 June 2009, pending the release of an announcement relating to a possible placing of existing shares and top-up subscription of new shares under general mandate and a possible convertible bond offering by the Company.

By Order of the Board
SRE Group Limited
Shi Jian
Chairman

Hong Kong, 29 June 2009

As at the date hereof, the Board comprises ten Directors, five of whom are executive directors, namely Mr. Shi Jian, Mr. Li Yao Min, Mr. Yu Hai Sheng, Mr. Jiang Xu Dong and Mr. Yue Wai Leung, Stan; two of whom are non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong; and three of whom are independent non-executive directors, namely Mr. Jiang Xie Fu, Mr. E Hock Yap and Mr. Pan Long Qing.

* For identification purpose only