

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer		GROUP LIMI	TED	
Date Submitted	01/05	5/2010		
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code : 1207 Descrip	otion: Ordinary	shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	8,000,000,000	HKD0.10	8,000,000,000	
Increase/(decrease)				
Balance at close of the month	8,000,000,000	HKD0.10	8,000,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2010

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State		HKD800,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,603,881,194	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	3,603,881,194	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)				-		
(Ivole 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						-
(Note 1)		_				
		To	otal A. (Ordin			
			·	nce shares)		
			((	Other class)	N/A	
Total funds raised duri	ing the month	from exercise o	f			
options (State currence			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BOND	OS HKD	506,804,264	0	506,804,264	0	479,928,280
(DUE 2014)						
Stock code (if listed)	4309					
Class of shares	4309					
issuable (Note 1)	Ordinary shares					
Subscription price	HKD 1.056					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( 13/07/2009 )	1				
2.	(13/07/2009)	<u>·                                      </u>				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( // / )					
3.						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		,				
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordin	ary charae) A		
				nce shares) <b>N</b> /A	1	-
				Other class) N/A		-
			(	<u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2. <b>N/A</b>		
( / / )shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue \_ N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ N/A (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing ( / / currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue \_ N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) \_ N/A Class of shares redeemed (Note 1) 7. Redemption of ( / / Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			For Main Board and	d GEM listed issuers
	Type of Issue		sh issu du r pu	of new ares of er issued ring the month arsuant hereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21		Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy) ( / / )	
			EGM approval date: (dd/mm/yyyy)  ( / / )	
			Total E. (Ordinary shares) No.	<b>A</b>
			(Preference shares) $\overline{\mathbf{N}}$	/A
			(Other class) N	<u>'A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ıed Sh	are Capital").)

Remarks (if an	Remarks (if any):				
	<del></del>				
Submitted by:	Lee Kwok Wah				
Title :	Company Secretary (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.