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**SRE GROUP LIMITED**

**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**LISTING DOCUMENT AND FORMAL NOTICE ON INTRODUCTION ISSUED  
BY  
CHINA NEW TOWN DEVELOPMENT COMPANY LIMITED**

This announcement is made pursuant to Rules 13.09(1) of the Listing Rules.

Reference is made to the announcements of the Company dated 8 July 2010 and 15 October 2010 (the “**Announcements**”) whereby it was disclosed that CNTD had on 8 July 2010 submitted a Form A1 listing application form to the Stock Exchange for the listing of and permission to deal in the CNTD Shares on the Stock Exchange (the “**Application**”) and approval in principle for the Application (the “**Approval In Principle**”) was granted by the Listing Committee of the Stock Exchange on 15 October 2010. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise stated.

**DESPATCH OF LISTING DOCUMENT**

In connection with the Introduction, CNTD has issued a listing document on 18 October 2010 (the “**Listing Document**”) solely for the purposes of giving information with regard to the Introduction and the CNTD Group.

Copies of the Listing Document which is issued in accordance with the requirements under the Listing Rules will be available for information purposes only during normal business hours, from Monday, 18 October 2010 to Friday, 22 October 2010 (both dates inclusive) from 9:00 a.m. to 5:00 p.m. at the following locations:

- office of CNTD at 2503 Convention Plaza Office Tower, 1 Harbour Road, Wanchai, Hong Kong;  
and
- office of the sponsor to CNTD for the Introduction, Standard Chartered Securities (Hong Kong) Limited, at 15th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

\* *For information purposes only*

In addition, electronic copies of the Listing Document will also be disseminated through the website of CNTD at [www.china-newtown.com](http://www.china-newtown.com) and the websites of the Stock Exchange and the SGX-ST.

## **LISTING AND DEALINGS**

Subject to the fulfillment of conditions set out in the Approval In Principle, dealings in the CNTD Shares on the Stock Exchange are expected to commence on 22 October 2010 at 9:30 a.m.

Please also refer to the formal notice on the Introduction published by CNTD on the website of the Stock Exchange today for further details.

**Shareholders and potential investors should note that the Introduction is subject to the fulfillment of conditions set out in the Approval In Principle. As the Introduction may or may not proceed, shareholders of the Company and investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**SRE Group Limited**  
**Shi Jian**  
*Chairman*

Hong Kong, 18 October 2010

*As as the date of this announcement, the Board comprises six executive Directors, namely Mr. Shi Jian, Mr. Li Yao Min, Mr. Yu Hai Sheng, Mr. Jiang Xu Dong, Mr. Shi Pin Ren and Mr. Yue Wai Leung, Stan; two non-executive Directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and three independent non-executive Directors, namely Mr. Jiang Xie Fu, Mr. E Hock Yap and Mr. Pan Long Qing.*