

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited					
Name of Issuer	SRE	SRE GROUP LIMITED				
Date Submitted	1/3/2	011				
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : 1207 Descrip	otion: Ordinary	shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HKD0.10	8,000,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	8,000,000,000	HKD0.10	8,000,000,000			
(2) Stock code : <u>N/A</u> Descrip	ption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

28/2/2011

2. Preference Shares				
Stock code: N/A	Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share currency):	capital at the end	I of the month (State		HKD800,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	3,603,881,194	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	3,603,881,194	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N. C. 1. C.	<b>X</b> 6 1 6
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		C 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(11016 1)						
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )	,					
(1,0,001)		$T_{C}$	tal A. (Ordin	ary charec)	N/A	
		10		nce shares)		
			,			
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	ey)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. CONVERTIBLE BONDS 506,804,264 506,804,264 0 **HKD** 0 511,074,068 (DUE 2014) Stock code (if listed) 4309 Class of shares Ordinary shares issuable (Note 1) HKD 0.992 (After Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) ( 13/07/2009 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) **N/A** (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
		·
2. <b>N/A</b>		
	1	
	7	
( / / )	7	
shares (Note 1)		
		_
3. <b>N/A</b>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	- "	
(Outer class)	IVA	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issue during the month pursuant thereto	shares of d issuer which
	J.F.		Class of shares issuable	_ N/A	<u>.</u>	
1.	Rights issue	At price : State	(Note 1)  Issue and allotment	( / /	)	
	7.1.g.1.0	At pince currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	_ N/A	<u>.</u>	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	_
			Class of shares issuable (Note 1)	_ N/A	<u>.</u>	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	_ N/A	<u>.</u>	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_

For Main Board and GEM listed issuers

				coi Maili E	ooai	a and Gent in	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_ N/A	ì		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares repurchased (Note 1)	_ N/A	:		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares redeemed (Note 1)	_N/A	:		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	_ N/A	•		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.		Class of shares issued	ible N/A		
			Class of shares issua (Note 1)	ible <u>IVA</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issua (Note 1)	ible <u>N/A</u>		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shar	es) N/A	
				(Preference shar		_
				(Other cla	ss) <b>N/A</b>	_
T	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1) <b>0</b>	
1	mai mercase / (uccre	ase, in ordinary snares during	5 the month (i.e. Iotal of A			
					(2) 0	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	Remarks (if any):				
	<del></del>				
Submitted by:	Lee Kwok Wah				
Title :	Company Secretary (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.