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SRE GROUP LTD.

SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by SRE Group limited.

The Board of Directors of SRE Group Limited (the “Company”) is pleased to announce that the Company has recently entered into an agreement with several enterprises headed by Shanghai International Trust Co. Ltd., a member company of Shanghai International Group for the establishment of 上海上信華府投資管理有限公司 (the “Fund Management Company”). Pursuant to the agreement, the Company, having 25% shareholding in the Fund Management Company, has to contribute RMB2.275 million as equity and Mr. Shi Jian Dong representing the Company will be the Chairman, the General Manager and the Legal Representative of the company. The Fund Management Company will act as the general partner for the establishment of a real estate fund called 華府基金 and intends to raise from the public a maximum of RMB690,000,000 which will be used to fund a property development project in Chang Zhou, Jiangsu. The Company intends to contribute RMB30,000,000 into 華府基金 while the rest of the funds to be raised will come from public investors.

On behalf of the Board of Directors of

SRE Group Limited

Shi Jian

Chairman

Hong Kong, 9 August 2011

As at the date hereof, the Board comprises five executive directors, namely Mr. Shi Jian, Mr. Li Yao Min, Mr. Yu Hai Sheng, Mr. Jiang Xu Dong and Mr. Shi Pin Ren; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Jiang Xie Fu, Mr. E Hock Yap, Mr. Zhuo Fumin and Mr. Yuan Pu.

* For identification purpose only