

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer SRE GROUP LIMITED						
Date Submitted	01/03	/2012				
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 1207 Descrip	otion: Ordinary	shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HKD0.10	HKD800,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000			
(2) Stock code : N/A Descrip	otion:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

29/02/2012

2. Preference Shares				
Stock code: N/A	Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share currency):	capital at the end	I of the month (State		HKD800,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of shares	
_	(1)	(2)	shares		
Balance at close of preceding month	4,956,624,507	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	4,956,624,507	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Snare Option	Schemes of the	issuer)			
including EGM approval date (add/mm/yyyy) and class of shares issuable	Particulars of share						No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							
Coldiminylyyy) and class of shares Granted Exercised Cancelled Lapsed							
Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
Sissable Granted Exercised Cancelled Lapsed						-	
1. N/A (
(Granted	Exercised	Cancelled	Lapsed		
shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A (Other class)	1. N/A						
shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A (Other class)							
shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A (Other class)							
shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A (Other class)							
shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A (Other class)	(/ /)						
(/ /) shares (Note 1)							
2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of						-	
Content Cont	(Ivoic I)						
Content Cont	2						
Shares (Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of	<u></u>						
Shares (Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A N/A Total funds raised during the month from exercise of							
3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	shares						
Total funds raised during the month from exercise of (/ /)	(Note 1)	·					
Total funds raised during the month from exercise of (/ /)							
Total funds raised during the month from exercise of (/ /)	3.						
Shares							
Shares							
Shares							
Shares							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(, , ,						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)				_		
(Other class) N/A Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of				,	,		
				((Other class)	N/A	
	Total funds raised dur	ing the month	n from exercise o	f			
				N/A			
		-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. CONVERTIBLE BONDS 506,804,264 506,804,264 0 **HKD** 0 539,153,472 (DUE 2014) Stock code (if listed) 4309 Class of shares Ordinary shares issuable (Note 1) HKD 0.94 (After Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (13/07/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) **N/A** (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		·
2. N/A		
	1	
	7	
(/ /)	7	
shares (Note 1)		
		_
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	- "	
(Outer class)	IVA	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue _ N/A Class of shares issuable (*Note 1*) At price : State currency (/ /Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) _N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer (/ /date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) _ N/A Class of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing (/ /)currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) _ N/A Class of shares issuable (*Note 1*) (/ /Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	_ N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_ N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_ N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_ N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				d GEM listed issuers
			No. of ne of issue: during th pursuant	r issued shares of issuer which may be
	Type of Issue			
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuableN/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Total E. (Ordinary shares) N/A	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if an	y):
Submitted by:	Shi Jian
Title :	
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.