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SRE GROUP LTD.

SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**OVERSEAS REGULATORY ANNOUNCEMENT
PARTICIPATION IN ANNUAL GENERAL MEETING
FOR SHAREHOLDERS IN SINGAPORE**

This overseas regulatory announcement is issued pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China New Town Development Company Limited (“CNTD”), a company listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) and a 68.07% owned subsidiary of SRE Group Limited, has on 18 April 2012 released to the SGX-ST an announcement (the “Announcement”) in relation to participation in annual general meeting for shareholders in Singapore. The following is a reproduction of the Announcement for information purpose only.

On behalf of the Board of Directors of
SRE Group Limited
Shi Jian
Chairman

Hong Kong, 18 April 2012

As at the date hereof, the Board comprises seven executive directors, namely Mr. Shi Jian, Mr. Li Yao Min, Mr. Yu Hai Sheng, Mr. Jiang Xu Dong, Mr. Shi Pin Ren, Mr. Zhang Hongfei and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Jiang Xie Fu, Mr. E Hock Yap, Mr. Zhuo Fumin and Mr. Yuan Pu.

* For identification purpose only

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China New Town Development Company Limited

中國新城鎮發展有限公司

(Incorporated as company limited by shares under the laws of the British Virgin Islands)

Hong Kong Stock Code: 1278

Singapore Stock Code: D4N.si

PARTICIPATION IN ANNUAL GENERAL MEETING FOR SHAREHOLDERS IN SINGAPORE

The Board of Directors (the "Board") of China New Town Development Company Limited (the "Company") refers to the notice of Annual General Meeting ("AGM") dated 27 March 2012.

The Board is pleased to announce that in order to encourage greater participation by its shareholders and to facilitate engagement between the Company and its shareholders, the Company has arranged for a venue in Singapore for the screening of a live webcast of the AGM proceedings (the "Webcast Venue") for the benefit of Shareholders, Depositors and validly appointed proxies or corporate representative ("Participants") who are unable to attend the AGM in Hong Kong. Participants attending at the Webcast Venue will be able to pose questions to the Company's management, to comment on the issues on the AGM's agenda and to vote on the resolutions as set out in the Notice of AGM at the Webcast Venue.

Participants may attend the Webcast Venue at:

Date: 30 April 2012

Time: 2.00 p.m.

Venue: Room 11.02, Level 11, The Finexis Building, 108 Robinson Road, Singapore 068900

By order of the Board
China New Town Development Company Limited
Shi Jian
Chairman

Singapore and Hong Kong, 18 April 2012

As at the date of this announcement, the executive Directors are Mr. Shi Jian (Chairman), Mr. Li Yao Min, Mr. Yue Wai Leung Stan, Mr. Shi Janson Bing, Ms. Gu Biya, Ms. Song Yiqing, Mr. Mao Yiping, Mr. Yang Yonggang

and Mr. Qian Yifeng and the independent non-executive Directors are Mr. Henry Tan Song Kok, Mr. Loh Weng Whye, Mr. Lam Bing Lun Philip, Mr. Kong Siu Chee and Mr. Zhang Hao.