



SRE GROUP LIMITED
上置集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1207)

21 May 2012

Dear Non-Registered Shareholder

Notification of publication of the Prospectus in relation to Rights Issue of Rights Shares of HK\$0.10 each at HK\$0.30 per Rights Shares on the Basis of One Rights Share for every Seven Shares held on the Record Date on the website of SRE Group Limited (“the Company”)

We hereby notify you that the above corporate communication (“the Corporate Communication”) of the Company is now available on the Company’s website at www.sre.com.cn.

You may now access the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
SRE Group Limited
Shi Jian
Chairman

Encl.

Note: Corporate communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

* For identification purpose only