

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	SRE (GROUP LIMI	TED
Date Submitted		//2012	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 1207 Descrip	otion : Ordinary	shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000 HKD0.10		HKD800,000,000
Increase/(decrease)	0		0
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000
(2) Stock code : N/A Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2012

2. Preference Shares				
Stock code: N/A	Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share currency):	capital at the end	I of the month (State		HKD800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,956,624,507	N/A	N/A	N/A	
Increase/ (decrease) during the month	708,089,215	N/A	N/A	N/A	
Balance at close of the month	5,664,713,722	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N. C. 1. C.	X 6 1 6
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		C 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11016 1)						
2						
3.						
(/ /)						
shares						
(<i>Note 1</i>)	,					
(1,0,001)		T_{C}	tal A. (Ordin	ary charec)	N/A	
		10		nce shares)		
			,			
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	ey)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(<i>1 1</i>)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	\	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. CONVERTIBLE BONDS 506,804,264 506,804,264 0 **HKD** 0 539,153,472 (DUE 2014) Stock code (if listed) 4309 Class of shares Ordinary shares issuable (Note 1) HKD 0.94 (After Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (13/07/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) **N/A** (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		·
2. N/A		
	1	
	7	
(/ /)	7	
shares (Note 1)		
		_
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	- "	
(Outer class)	IVA	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Ordinary Class of shares issuable HK\$0.30 (Note 1) per rights At price : State currency (11/06/2012) Issue and allotment share 1. Rights issue date: (dd/mm/yyyy) (N/A)708,089,215 EGM approval date: Nil (dd/mm/yyyy) (Note) _ N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer (/ /date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) _ N/A Class of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing (/ /)currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) _ N/A Class of shares issuable (*Note 1*) (/ /Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	_ N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_ N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_ N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_ N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				and GEM listed issuers
				of new shares No. of new
				ssuer issued shares of issuer
				ng the month which may be
			purs	uant thereto issued pursuant
				thereto as at
				close of the
				month
	Type of Issue			
	Type of issue			
			Class of shares issuable _ N/A	
			(Note 1)	
9.	Capital		Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			EGIN approvar date.	
			(dd/mm/yyyy)	
			-	
			Class of shares issuable _ N/A	
			(Note 1)	
10	Other	Charles	(Note 1)	
10.	Other	At price : State currency	Issue and allotment	
	(Please specify)	currency	date: (dd/mm/yyyy) (/ /)	
			EGM approval date:	
			(dd/mm/yyyy) (/ /)	
			Total E. (Ordinary shares) 708	3,089,215
			(Preference shares) $\overline{\mathbf{N}/\mathbf{N}}$	<u> </u>
			(Other class) $\overline{N/A}$	<u> </u>
			(0 1101 01416) <u>1 11 1</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	708,089,215
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Note: Coloulated based on the rights issue of shares on the basis of one rights	share for avery saven shares hold					
Note: Calculated based on the rights issue of shares on the basis of one rights share for every seven shares held on the record date as announced by the Company on 21 May 2012.						
Please refer to the Company's prospectus and announcement dated 21 May 2012 and 8 June 2012 respectively						
for further details of the rights issue.						
Submitted by: Shi Jian						
Title : Director						
(Director, Secretary or other duly authorised officer)						
•						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.