

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SRE GROUP LIMITED
Date Submitted	03/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1207</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HKD0.10	HKD800,000,000
Increase/(decrease)	0		0
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description	:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	5,664,713,722	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,664,713,722	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)		Τ.		1		
		10	tal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of	•			
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. <b>N/A</b>	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into Shares of the I	ssuer which are to	be Listed)	or main Dourd		a 188 <b>40</b> 18
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONI	DS HKD	7,938,308	0	7,938,308	0	16,538,141
(DUE 2014)						
Stock code (if listed) Class of shares	4309					
issuable (Note 1)	Ordinary shares					
	HKD 0.48 (Af	ter				
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 13/07/2009	)				
2.	(10/0/1200)	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)				,		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin			-
				nce shares) <u>N/A</u>		_
			((	Other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	_	
shares (Note 1)		
3. N/A		
	-	
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	pe of Issue	At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	<u>_N/A</u>	 
l. Ri	ights issue	At price : State currency —	( <i>Note 1</i> ) Issue and allotment	<u>N/A</u>	
l. Ri	ights issue	At price : State currency —			
			uate . (uu/IIIII/yyyy)	(//)	
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	 
2. O	pen offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)	
			EGM approval date: (dd/mm/yyyy)	(//)	
			Class of shares issuable (Note 1)	<u>N/A</u>	
3. Pl	lacing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable (Note 1)	<u>N/A</u>	
4. B	onus issue		Issue and allotment date : (dd/mm/yyyy)	(//)	
			EGM approval date: (dd/mm/yyyy)	(//)	

	Type of Issue			For	<u>Main</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	<u></u> N/			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	_ N/	<u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	_N/	<u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	_N/	<u>A</u>		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
10.	. Other (Please specify)	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) ( / / )
			EGM approval date: ( / / )   (dd/mm/yyyy) ( / / )   Total E. (Ordinary shares)   N/A (Preference shares)
			(Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Shi Jian
Title :	Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.