

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited						
Name of Issuer	ume of Issuer SRE GROUP LIMITED						
Date Submitted	02/05	/2014					
I. Movements in Authorised Share Capi	tal						
1. Ordinary Shares							
(1) Stock code : 1207 Descri	ption : Ordinary	shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	8,000,000,000	HKD0.10	HKD800,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)	-						
Balance at close of the month							

30/04/2014

2. Preference Shares				
Stock code: N/A	Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share currency):	capital at the end	I of the month (State		HKD800,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,664,713,722	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,664,713,722	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1,10,01110111 0011	ing the mental		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
						-
(Note 1)						
2						
2.						
$\overline{( / / )}$						
shares						
( <i>Note 1</i> )						-
(**************************************						
3.						
<del>3.</del>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
				nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc		Hom exercise 0	N/A			
F Sino (State Carrente	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( <i>1 1</i>	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	\	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONI	DS HKD	7,938,308	0	7,938,308	0	16,538,141
(DUE 2014)						
Stock code (if listed)	4309					
Class of shares	+307					
issuable (Note 1)	Ordinary shares HKD 0.48 (After	ter				
Subscription price	adjustment)	ici				
EGM approval date (if applicable) (dd/mm/yyyy))	( 13/07/2009 )	)				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
<u>J.</u>						
	,					
Stock code (if listed) Class of shares		 				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	<del></del>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Гotal С. (Ordin	ary shares) 0		_
				nce shares) N/A		_
			((	Other class) N/A	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue \_ N/A Class of shares issuable (*Note 1*) At price : State currency ( / /Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) \_N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer ( / /date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing ( / / )currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) ( / /Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	_ N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	_ N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	_ N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	_ N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				d GEM listed issuers
			No. of ne of issue: during th pursuant	r issued shares of issuer which may be
	Type of Issue			
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuableN/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / / )	
			EGM approval date: (dd/mm/yyyy) ( / / )	
			Total E. (Ordinary shares) <b>N/A</b>	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ıed Sh	are Capital").)

Remarks (if an	y):
Submitted by:	Shi Jian
Title :	
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.