

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer	SRE GROUP LIMITED				
Date Submitted	01/04	/2015			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 1207 Descri	ption : Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HKD0.10	HKD800,000,000		
Increase/(decrease)	0	-	0		
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000		
(2) Stock code : <u>N/A</u> Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares				
Stock code: N/A	Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code : N/A	Descri	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share (currency):	capital at the end	of the month (State		HKD800,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,664,713,722	N/A	N/A	N/A	
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A	
Balance at close of the month	5,664,713,722	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	<b>C</b> . 1	Б . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
( <i>Note 1</i> )						-
(11010-1)						
2.						
<u> </u>						
( / / )						
shares						-
(Note 1)						
3.						
shares						
						-
(Note 1)		TT.	4a1 A (O1°		NT/A	
		10	tal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State currence	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
	· ·				
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.	( / / )				
( / / )	. <u></u>				-
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )	· <del></del>		-		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares) <b>N</b> /A	<b>\</b>	
		(Prefere	ence shares) N/A	1	
		(	Other class) N/A	1	<del>.</del>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount outstanding Class and description month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) **N/A** (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_	
	-	
( / / )		
shares (Note 1)		-
2. <b>N/A</b>		
shares (Note 1)	-	
		-
3. <b>N/A</b>	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue \_ N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price: State Issue and allotment 3. Placing ( / / ) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) \_ N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					•	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	_N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	_ N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	_ N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	_ N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			For Main Board and GEN	
			No. of new sha	
			of issuer issue	
			during the mor	
			pursuant there	to issued pursuant thereto as at
				close of the
				month
	Type of Issue			
			Class of shares issuable _ N/A	
			Class of shares issuable N/A (Note 1)	
9.	Capital		Issue and allotment ( / / )	
	reorganisation		date : (dd/mm/yyyy)	
			EGM approval date: ( / / )	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			(dd/IIIII Jyyy)	
				<del></del> -
			Cl. C. I. I. N/A	
			Class of shares issuable N/A	
10	0.1	G	(Note 1)	
10.	Other (Please specify)	At price : State currency ———	Issue and allotment	
	(I lease speerly)	currency	date: (dd/mm/yyyy) ( / / )	
			ECM amount date.	
			EGM approval date: (dd/mm/yyyy) ( / / )	
			(00/11111/9333)	
			Total E. (Ordinary shares) <b>N/A</b>	
			(Preference shares) N/A	
			(Other class) N/A	
			(Onici Class) 1771	<del></del>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if an	y):
Submitted by:	Shi Jian
Title :	<u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.