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**SRE GROUP LIMITED**

**上置集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**INSIDE INFORMATION  
AND  
RESUMPTION OF TRADING**

This announcement is made by SRE Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that the Company is currently in negotiation with several strategic investors independent to the Company (“**Investors**”) in relation to a possible investment in the Company by way of subscription of new shares (the “**Possible Investment**”). If the Possible Investment materializes, there may be possible change in the shareholding structure of the Company.

As at the date of this announcement, no agreements have been reached and neither any non-binding letter of intent nor binding agreement has been signed by the Company. It is uncertain whether subsequent discussions with the Investors will lead to the materialization of the Possible Investment.

The Board confirms that, save for the above, the Board is not aware of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

## RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted from 3:01 p.m. on 28 April 2015 pending the release of this announcement. An application has been made to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 4 May 2015.

By Order of the Board of Directors of  
**SRE GROUP LIMITED**

**Shi Jian**  
*Chairman*

Hong Kong, 30 April 2015

*As at the date hereof, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Ma Dayu, Mr. Li Genfa, Mr. Zhang Hongfei and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.*

*\* For identification purpose only*