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SRE GROUP LTD.

SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 MAY 2015**

The Board is pleased to announce that all the resolutions proposed at the AGM held on 28 May 2015 were duly passed by the Shareholders by way of poll.

At the Annual General Meeting of SRE Group Limited (the “Company”) held on 28 May 2015 (the “AGM”), a poll was demanded by the Chairman of the meeting for voting on all proposed resolutions as set out in the Notice of Annual General Meeting dated 24 April 2015.

The board of directors of the Company (the “Board”) is pleased to announce that all the resolutions proposed at the AGM were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. The poll results in respect of each resolution passed at the AGM were as follows:

Ordinary Resolutions		Number of Shares (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements, the report of the directors and the independent auditor’s report for the year ended 31 December 2014.	3,031,989,718 (100.00%)	0 (0.00%)
2.	(i) To re-elect Mr. Shi Jian as executive director.	3,031,611,718 (99.99%)	378,000 (0.01%)
	(ii) To re-elect Mr. Shi Lizhou as executive director.	3,031,701,718 (99.99%)	288,000 (0.01%)
	(iii) To re-elect Mr. Jin Bing Rong as non-executive director.	3,031,701,718 (99.99%)	288,000 (0.01%)
	(iv) To re-elect Mr. Ma Dayu as executive director.	3,031,701,718 (99.99%)	288,000 (0.01%)

Ordinary Resolutions		Number of Shares (%)	
		For	Against
	(v) To re-elect Mr. Li Genfa as executive director.	3,031,611,718 (99.99%)	378,000 (0.01%)
	(vi) To re-elect Mr. Guoping as independent non-executive director.	3,031,899,718 (99.99%)	90,000 (0.01%)
	(vii) To authorise the board of directors to fix the directors' remuneration.	3,031,899,718 (99.99%)	90,000 (0.01%)
3.	To re-appoint the auditors and to authorise the board of directors to fix their remuneration.	3,031,989,718 (100.00%)	0 (0.00%)
4A.	To grant a general mandate to the directors to repurchase shares.	3,031,899,718 (99.99%)	90,000 (0.01%)
4B.	To grant a general mandate to the directors to issue shares.	2,938,412,935 (96.91%)	93,576,783 (3.09%)
4C.	To extend to the general mandate to issue shares by addition thereto the shares repurchased by the Company.	2,938,312,935 (96.91%)	93,576,783 (3.09%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions proposed at the AGM were duly passed as ordinary resolutions.

As at the date of the AGM, the entire issued share capital of the Company comprised 5,664,713,722 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against all resolutions at the AGM. There were no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board
SRE GROUP LIMITED
Shi Jian
Chairman

Hong Kong, 28 May 2015

* For identification purpose only

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Ma Dayu, Mr. Li Genfa, Mr. Zhang Hongfei and Mr. Shi Lizhou; two non-executive Directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive Directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.