

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(1) INSIDE INFORMATION
(2) APPOINTMENT OF ACTING CHAIRMAN
AND
(3) RESUMPTION OF TRADING

This announcement (“**Announcement**”) is made by SRE Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions on inside information under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (“**SFO**”) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 5 June 2015 for suspension of trading of the Company’s shares (stock code: 1207), on the Stock Exchange with effect from 9:00 a.m. on Friday, 5 June 2015 pending the release of an announcement in relation to inside information (“**Trading Suspension**”).

INSIDE INFORMATION

The Measures

On 4 June 2015, Madam Si Xiao Dong (“**Madam Si**”), the spouse of Mr. Shi Jian (“**Mr. Shi**”), an executive Director and the Chairman of the board of Directors (the “**Board**”) informed the Company that the Changzhou City People’s Procuratorate (“**Procuratorate**”) of the People’s Republic of China (“**PRC**”) has required Mr. Shi to stay under custody at a designated residence (the “**Measures**”).

Immediately after the Company was informed of the Measures imposed on Mr. Shi, the senior management team has conducted a comprehensive internal checking with all members of the Group and confirmed that: (i) all businesses, subsidiaries and assets are operating and performing as usual; (ii) none of the assets of the Group has been frozen or seized in light of the Measures imposed on Mr. Shi; and (iii) no member of the Group has received any documents in connection with the Measures from the Procuratorate or any other regulator, governmental or judicial authority in the PRC and no member of the Group has been required to assist in the relevant investigations as at the date of this Announcement.

The Company has enquired the Procuratorate regarding the Measures imposed on Mr. Shi and was informed by the Procuratorate that the investigation was at an early stage and the Procuratorate was unable to disclose any details regarding the Measures. The Company was not aware of, nor was notified in writing by any regulatory, governmental or judicial authority in the PRC, that any other authority was involved in the relevant investigations.

Except for the aforesaid information provided by Madam Si, the Directors are not aware of any other information which is related to the Measures as at the date of this Announcement, and so far no information evidences the Measures are related to the Company and/or its subsidiaries.

Impact of the Measures on the Company

The Company has reviewed its loan facilities and securities documents and confirms that, as of the date of this Announcement, none of the provisions thereof have been breached solely because of the Measures and/or trading suspension. The Board confirms that, as at the date of this Announcement, the Measures are imposed on Mr. Shi only and they have no material adverse impact on the financial position and the operation of the Company.

APPOINTMENT OF ACTING CHAIRMAN

The Board has on 8 June 2015 appointed Mr. Wang Zi Xiong (“**Mr. Wang**”), an Executive Director, Vice-Chairman and the Chief Executive Officer of the Company, as the Acting Chairman of the Company. During the course of the Measures, Mr. Wang will assist Mr. Shi to perform the duties as the Chairman of the Company. Mr. Shi will remain as the Chairman of Board of the Company.

RESUMPTION OF TRADING

The Company will closely monitor the development of this matter and will make further announcements if there is any further development and clarification regarding the Measures. So far as the Company is aware, as at the date of this Announcement, there is no other inside information that is required to be disclosed. As required by the Company, trading in the Securities on the Stock Exchange was suspended with effect from 9:00 a.m. on 5 June 2015. An application has been made for resumption of the trading of the Securities on the Stock Exchange with effect from 9:00 a.m. on 10 June 2015.

The Board would like to remind the shareholders and potential investors to be cautious and to seek for professional advice of uncertainty in dealing shares of the Company.

By order of the Board
SRE Group Limited
Wang Zi Xiong
Acting Chairman and Chief Executive Officer

Hong Kong, 9 June 2015

As at the date hereof, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Ma Dayu, Mr. Li Genfa, Mr. Zhang Hongfei and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.

* *For identification purpose only*