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CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 9 June 2015 in relation to the inside information of (1) non-binding memorandum of understanding in relation to a possible subscription of shares in the Company and (2) possible application for whitewash waiver (the “Announcement”). Unless otherwise defined, capitalized terms herein shall have the same meaning as those defined in the Announcement.

Due to communication errors and inadvertent clerical mistakes, the Company would like to clarify that the last paragraph:

“CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on Friday, 5 June 2015 pending the release of an announcement by the Company in relation to another inside information of the Company. Trading in the Shares will remain suspended pending the release of further announcement(s) by the Company.”

should have been stated as:

“RESUMPTION OF TRADING

As required by the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on Friday, 5 June 2015 pending the release of an announcement by the Company in relation to another inside information. The announcement for another inside information is to be made by the Company on 9 June 2015, which is the same day as the publication date of this announcement. As such, an application has been made for resumption of the trading of the Securities on the Stock Exchange with effect from 9:00 a.m. on 10 June 2015.”

Save as disclosed in this announcement, the remaining contents of both the Announcement and the Chinese translation of the Announcement remain unchanged.

By order of the Board
SRE Group Limited
Wang Zi Xiong
Acting Chairman and Chief Executive Officer

Hong Kong, 10 June 2015

As at the date hereof, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Ma Dayu, Mr. Li Genfa, Mr. Zhang Hongfei and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.

The directors of SRE Group Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*