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SRE GROUP LIMITED
上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of SRE Group Limited (the “Company”) dated 12 October 2015 in relation to (1) the proposed issue of new Shares to the Subscribers under Specific Mandate; (2) application for Whitewash Waiver; (3) other arrangement; and (4) proposed increase in authorised share capital (the “Announcement”). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Board is pleased to announce that Amasse Capital Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the IFA to advise the IBC and the Independent Shareholders in respect of the terms of the Subscription and the Whitewash Waiver and as to voting on the relevant resolutions in the SGM.

The appointment of Amasse Capital Limited as the IFA has been approved by the IBC.

The letter of advice from the IFA in respect of the terms of the Subscription and the Whitewash Waiver will be included in the circular to be despatched to the Shareholders on or before 2 November 2015.

By Order of the Board

SRE Group Limited

Wang Zi Xiong

Co-chairman & Chief Executive Officer

Hong Kong, 23 October 2015

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Shi Janson Bing, Mr. Ma Dayu, Mr. Li Genfa and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purposes only*