



STRICTLY PRIVATE & CONFIDENTIAL

16 November 2015

Consent Letter

SRE Group Limited
Suite 4006, 40/F, Central Plaza
18 Harbour Road, Wanchai
Hong Kong

Dear Sirs,

Subject: Proposed issue of new 14,900,000,000 Subscription Shares to the subscribers at the subscription price of HK\$0.10 per subscription share under specific mandate for a total cash consideration of HK\$1,490,000,000 and application for the whitewash waiver

We refer to the circular (the “Circular”) of your company dated 16 November 2015 in respect of the captioned matter. Unless otherwise stated, capitalized terms used herein should have same meaning as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our written consent to the issue by your company of the Circular with the inclusion therein of the references to our name and logo in the form and context in which they respectively appear.

As at the date of this letter, we had no direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor does it have any interest (whether direct or indirect) in any assets which have been, since 31 December 2014 (being the date to which the latest published audited financial statements of the Group were made up) acquired or disposed of or leased to any member of the Group or are proposed to be acquired, disposed of or leased to any member of the Group.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.



川盟融資有限公司
Chanceton Capital Partners Limited

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Yours faithfully,
For and on behalf of
Chanceton Capital Partners Limited



Johnny Wong
Managing Director