

16 November 2015

SRE Group Limited

Suite 4006, 40/F
Central Plaza
18 Harbour Road
Wanchai, Hong Kong

Dear Sirs

SRE Group Limited (the “Company”)

(i) Proposed issue of New Shares to the Subscribers under Specific Mandate; and (ii) Application for Whitewash Wavier (the “Transaction”)

We, Amasse Capital Limited, named as the Independent Financial Adviser in the circular of the Company dated 16 November 2015 (the “Circular”), hereby consent to the inclusion of copy of our letter dated 16 November 2015 to advise the Independent Board Committee and the Independent Shareholders in relation to the Transaction, and references to our name in the form and context in which they appear in the Circular.

As at the date of this letter, we had no direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor does it have any interest (whether direct or indirect) in any assets which have been, since 31 December 2014 (being the date to which the latest published audited financial statements of the Group were made up) acquired or disposed of or leased to any member of the Group or are proposed to be acquired, disposed of or leased to any member of the Group.

Yours faithfully,

For and on behalf of

Amasse Capital Limited



May Tsang

Director