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**SRE GROUP LIMITED**  
**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**DESPATCH OF CIRCULAR**

Reference is made to the announcements of SRE Group Limited (the “Company”) dated 12 October 2015 and 2 November 2015 (the “Announcements”), in relation to, among other things, the Subscription and the Whitewash Waiver.

Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise. The Board is pleased to announce that the circular containing, among other things, (a) further information about the Subscription, the Specific Mandate, the share capital increase, the Whitewash Waiver and the proposed removal, appointment and re-election of Directors; (b) the letter of recommendation from the IBC; (c) the letter of advice from the IFA in respect of the Subscription and the Whitewash Waiver; (d) the notice of the SGM; and (e) other information required by the Listing Rules and the Takeovers Code has been despatched to the Shareholders on 16 November 2015.

The SGM will be held at Taichi Room, Unit 3810, 38/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Wednesday, 2 December 2015, at 3:00 p.m., details of which are set out in the notice of SGM contained in the circular.

By Order of the Board

**SRE Group Limited**

**Wang Zi Xiong**

*Co-chairman & Chief Executive Officer*

Hong Kong, 16 November 2015

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Shi Janson Bing, Mr. Ma Dayu, Mr. Li Genfa and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*