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**SRE GROUP LIMITED**  
**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION  
IN RELATION TO THE DISPOSAL OF  
60% EQUITY INTEREST IN MAYSON RESOURCES LIMITED  
AND 60% OF SHAREHOLDER'S LOAN**

Reference is made to the announcement of SRE Group Limited (the "Company") dated 30 October 2015 (the "Announcement") in relation to the disposal of the Sale Sales and the Sale Loan which constitutes a major transaction of the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular containing, among other things, (i) further information on the Disposal and the Sale and Purchase Agreement; (ii) the valuation report of the Property prepared by an independent valuer; and (iii) other disclosure requirements under the Listing Rules will be despatched to the Shareholders on or before 20 November 2015.

As additional time is required to finalise certain information of the circular, it is expected that the despatch of the circular will be postponed to a date falling on or before 27 November 2015.

By Order of the Board  
**SRE Group Limited**  
**Wang Zi Xiong**  
*Co-chairman & Chief Executive Officer*

Hong Kong, 20 November 2015

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Shi Jian, Mr. Wang Zi Xiong, Mr. Shi Janson Bing, Mr. Ma Dayu, Mr. Li Genfa and Mr. Shi Lizhou; two non-executive directors, namely Mr. Cheung Wing Yui and Mr. Jin Bing Rong and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Yang Chao and Mr. Guoping.*

*\* For identification purpose only*