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SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.10 OF THE LISTING RULES

This announcement is made at the request of The Stock Exchange of Hong Kong Limited and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors (the “**Board**”) of SRE Group Limited (the “**Company**”) has noted the increase in price and trading volume of the shares of the Company today. The Board has also noted certain press articles in which it was reported that the management of the Company mentioned that China Minsheng Jiaye Investment Co., Ltd. (中民嘉業投資有限公司) (“**China Minsheng Jiaye**”), the controlling shareholder of the Company, will consider injecting assets into the Company, including a piece of land which occupies an area of 1.2 million square metres located in Dongjiadu, Huangpu District, Shanghai (the “**Land**”).

The Board would like to clarify that China Minsheng Jiaye has confirmed to the Company that it is exploring the possibilities of injecting its high-quality real estate projects or assets into the Company from time to time to the extent commercially reasonable to support the business of the Company. The Land is only one of the various possible real estate projects or assets which are being considered to be injected into the Company. At present, no definite real estate projects or assets have been targeted and no definitive plan or timing has been determined for implementing any asset injections.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as except for the above, the Board confirms that it is not aware of any reasons for the price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility of the accuracy of the information contained in this announcement.

By Order of the Board

SRE Group Limited

He Binwu

Chairman

Hong Kong, 8 January 2016

As at the date of this announcement, the board of Directors comprises seven executive Directors, namely Mr. He Binwu, Mr. Wang Zi Xiong, Mr. Peng Xinkuang, Mr. Shi Janson Bing, Mr. Chen Chao, Mr. Zhu Qiang and Mr. Zhao Xiaodong; and three independent non-executive Directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai and Mr. Guoping.

** For identification purpose only*