

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SRE GROUP LIMITED
Date Submitted	01/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1207</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.10	HKD5,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	HKD0.10	HKD5,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : $N/2$	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of the	e month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	20,564,713,722	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	20,564,713,722	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		F . 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
(; ;)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tot	tal A. (Ordin	arv shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from avaraise of		5 mer (1000)	1 W 1 2	
Total funds raised dur options (State currenc		i nom exercise of	N/A			
options (state current	5)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
				hary shares) <u>N/</u> ence shares) N/		-
				Other class) <u>N/</u>		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

	Other Movemen	its in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		

				For Ma	n Board and GEM lister No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)	<u>_N/A</u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new shares of issuer issued during the month pursuant thereto Shares of issuer which may be issued pursuant thereto as at close of the month reorganisation 9. Capital reorganisation Class of shares issuable (Note 1) N/A (Note 1) 9. Capital reorganisation Issue and allotment (1 / / 1) Issue and allotment (dd/mm/yyyy) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1) 10. Other (Please specify) Class of shares issuable (Note 1) N/A (Note 1)			 For Main Board and GEM 1	
9. Capital reorganisation Class of shares issuable $(Note 1)$ N/A 9. Capital reorganisation Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ 10. Other (Please specify) Class of shares issuable $(Note 1)$ N/A 10. Other (Please specify) Class of shares issuable $(Note 1)$ N/A 10. Other (Please specify) Class of shares issuable $(Note 1)$ N/A 10. Other (Please specify) Class of shares issuable $(Note 1)$ N/A EGM approval date: (dd/mm/yyyy) $(1 / 1)$ EGM approval date: (dd/mm/yyyy)			issuer issued duri the month pursua	ng shares of issuer nt which may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) 10. Other (Please specify) Class of shares issuable (Note 1) 11. At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)		Type of Issue		
reorganisation date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				
10. Other (Please specify) Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	9.			
(Please specify) Class of shares issuable (N/A) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				
(Please specify) Class of shares issuable (N/A) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				
At price : currency issue and anomicine date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	10.			
Total E. (Ordinary shares) N/A			 Total E. (Ordinary shares) N/A	
(Preference shares) N/A				
(Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Submitted by:	He Binwu
Title :	Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.