

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SRE GROUP LIMITED	
Date Submitted	03/05/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1207</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.10	HKD5,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	HKD0.10	HKD5,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	g month		. <u> </u>	
Increase/(decre	ase)	_		-	
Balance at close	e of the mon	:h _			

Total authorised share capital at the end of the month (*State currency*) :

HKD5,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	•	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	20,564,713,722	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	20,564,713,722	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
( / / )						
shares						
(Note 1)						
0						
2.						
<u>( / / )</u>						
. ,						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cur		nth from exerc	ise N/A			
	rency)		1071			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)	, , , ,	```				
	( / /	)				
2						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
Outle a substitute souther a						
EGM approval date						
(if applicable)	, , ,	,				
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outle a substitute service a						
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total E	``	ary shares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
<u>+.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			-
			•	ce shares) <u>N/A</u> ther class) N/A		-
			(U	$\frac{1}{18}$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Image: state our currency       Class of shares issuable (Note 1)         1. Rights issue       At price : State our currency       Issue and allotment (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         2. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         Image: state issuable (Note 1)       Issue and allotment (///)       Image: issuable (Note 1)       Image: issuable (////)         EGM approval date: (////)	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : ( / / ) ( dd/mm/yyyy)         Bonus issue       State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / ) ( date : ( / / ) ( dd/mm/yyy))         EGM approval date:       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date:       Issue and allotment ( / / ) ( dd/mm/yyyy)					Class of shares	N/A			
1. htghis issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         GM approval date:       ( / / )       ( / / )					issuable (Note 1)				
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Issue and allotment date : (d/mm/yyyy)       Issue and allotment (// / )       Issue and allotment date : (// )         3. Placing       At price :       State currency       Issue and allotment date : (// )         3. Placing       At price :       State currency       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Issue and allotment date : (d/mm/yyyy)       Issue and allotment (// / )       Issue and allotment date : (// )         3. Placing       At price :       State currency       Issue and allotment date : (// )         3. Placing       At price :       State currency       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// / )       Issue and allotment (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment date : (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )									
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )         4. Bonus issue       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )         EGM approval date:       [ Sue and allotment date : ( / / )       [ / ]         EGM approval date:       [ / ]       )       EGM approval date: ( / / )						N/A			
2. Openfolier Approvel Currency date: (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) Class of shares Class of shares Issue and allotment ( / / ) EGM approval date: ( / / )									
(dd/mm/yyyy)	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : ( / / )         EGM approval date : ( / / )       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )									
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares						N/A			
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			( / /	)		
Class of shares         issuable (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares         issuable (Note 1)         4. Bonus issue         lssue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:									
Class of shares         issuable (Note 1)         4. Bonus issue         lssue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:	-					N/A			
date : (dd/mm/yyyy) EGM approval date: ( / / )									
	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	N/A			
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
-					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<b></b>	F (0)	P		
			Total		dinary ares	/ ) N/A	
			(Prefe	erence sh	ares	) N/A	-
				(Other o	class	) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>He Binwu</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.