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SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR ACQUISITION AND CONNECTED TRANSACTION**

Reference is made to (i) the announcement of SRE Group Limited (the “**Company**”) dated 20 April 2016 (the “**Announcement**”) in relation to the acquisition of the Target Assets which constitutes a major and connected transaction of the Company under the Listing Rules and (ii) the announcement of the Company dated 12 May 2016 in relation to, among others, the delay in despatch of the Circular (the “**Delay Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Delay Announcement, it was expected that the Circular will be despatched to the Shareholders on or before 26 May 2016. However, as additional time is needed to finalise certain information in the Circular, it is expected that the despatch of the Circular will be further postponed to a date falling on or before 9 June 2016.

By Order of the Board

SRE Group Limited

He Binwu

Chairman

Hong Kong, 26 May 2016

As at the date of this announcement, the Board comprises seven executive directors, namely Mr. He Binwu, Mr. Wang Zi Xiong, Mr. Peng Xinkuang, Mr. Shi Janson Bing, Mr. Chen Chao, Mr. Zhu Qiang and Mr. Zhao Xiaodong; and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Guoping and Mr. Ma Lishan.

**For identification purpose only*