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**SRE GROUP LIMITED**

**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 6 JULY 2016 IN RELATION TO  
ADOPTION OF NEW SHARE OPTION SCHEME**

Reference is made to the circular (the “**Circular**”) of SRE Group Limited (the “**Company**”) dated 16 June 2016 in relation to the adoption of the New Share Option Scheme. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that on 6 July 2016, the SGM was held at which the resolution set out in the notice of the SGM was duly passed by the Shareholders by way of poll in accordance with the requirements of the Listing Rules.

The poll results for the resolution proposed at the SGM was as follows:

<b>Ordinary resolution</b>	<b>For</b>	<b>Against</b>	<b>Total number of votes cast</b>
	<b>Vote (%)</b>	<b>Vote (%)</b>	
To approve and adopt the New Share Option Scheme	12,639,744,763 (99.36%)	81,709,641 (0.64%)	12,721,454,404

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed at the SGM as ordinary resolution of the Company.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

\* For identification purpose only

As at the date of the SGM:

- (a) The Company had 20,564,713,722 Shares in issue.
- (b) To the best of the Directors' knowledge, information and belief, no Shareholders had a material interest and therefore were required to abstain from voting on the adoption of the New Share Option Scheme. The total number of Shares entitling the Shareholders to attend and vote for or against the adoption of the New Share Option Scheme at the SGM was 20,564,713,722 Shares.

#### **ADOPTION OF THE NEW SHARE OPTION SCHEME**

Pursuant to Rule 17.02(1)(a) of the Listing Rules, the Board is pleased to announce that the New Share Option Scheme was approved and adopted by the Shareholders upon passing of the ordinary resolution abovementioned, subject to the granting by the Listing Committee of the Stock Exchange of the approval for the listing of, and permission to deal in, any new Shares which may fall to be issued upon exercise of options that may be granted under the New Share Option Scheme.

By Order of the Board  
**SRE Group Limited**  
**He Binwu**  
*Chairman*

Hong Kong, 6 July 2016

*As at the date of this announcement, the Board comprises seven executive directors, namely Mr. He Binwu, Mr. Peng Xinkuang, Mr. Shi Janson Bing, Mr. Chen Chao, Mr. Zhu Qiang, Mr. Chen Donghui and Ms. Qin Wenying; and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Guoping and Mr. Ma Lishan.*