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**SRE GROUP LIMITED**  
**上置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION AND CONNECTED TRANSACTION  
IN RELATION TO  
DISPOSAL OF TARGET COMPANY**

Reference is made to the announcement of SRE Group Limited dated 11 June 2019 (“**Announcement**”) in relation to the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

This announcement is made pursuant to Rules 14.36A and 14A.47 of the Listing Rules. As set out in the Announcement, it is expected that the Company would despatch a circular (“**Circular**”) containing, among other things, details of the Disposal, together with the notice of the SGM and a form of proxy, on or before 3 July 2019.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 25 July 2019.

By Order of the Board  
**SRE Group Limited**  
**Peng Xinkuang**  
*Chairman*

Hong Kong, 2 July 2019

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Peng Xinkuang, Mr. Liu Feng, Mr. Chen Donghui, Mr. Zhu Qiang, Ms. Qin Wenying and Mr. Jiang Qi; and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Ma Lishan and Mr. Han Gensheng.*

\* *For identification purposes only*