

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SRE GROUP LIMITED
上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

ANNOUNCEMENT-LITIGATION
ADDITIONAL INFORMATION

Reference is made to the announcement of SRE GROUP LIMITED (the “**Company**”) dated 6 September 2019 in relation to the Indorsement (the “**Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to provide the shareholders and the public with the following additional information in relation to the Agreement.

The Agreement was entered into between the Plaintiff and the Company on 18 May 2016 in relation to, among others, the consideration and payment arrangement in connection with the acquisition of the interests of certain Target Assets under the Acquisition Master Agreement (as defined in the circular of the Company dated 16 June 2016).

As disclosed in the Announcement, the Company is currently seeking legal advice in respect of the foregoing. The Company will keep its shareholders and potential investors informed of any further material development by way of announcement as and when appropriate.

By Order of the Board
SRE Group Limited
Peng Xinkuang
Chairman and Chief Executive Officer

Hong Kong, 10 September 2019

As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr. Peng Xinkuang, Mr. Chen Donghui, Mr. Zhu Qiang, Ms. Qin Wenying, Mr. Jiang Qi, Ms. Jiang Chuming and Mr. Zong Shihua; and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Ma Lishan and Mr. Han Gensheng.

* For identification purpose only