

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**DATE OF BOARD MEETING
AND
UPDATE ON PUBLICATION OF 2019 AUDITED ANNUAL RESULTS AND
DESPATCH OF ANNUAL REPORT**

Reference is made to the announcement (the “**Announcement**”) of SRE Group Limited (the “**Company**”) dated 31 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2019 and the impact on the auditing process due to restrictions in force in parts of China to combat the outbreak of COVID-19.

The board of directors (the “**Board**”) of the Company announces that a meeting of the Board will be held on Tuesday, 12 May 2020 for the purpose of considering and approving, among other things, the announcement of audited annual results (the “**Audited Annual Results**”) of the Group for the year ended 31 December 2019, which is expected to be published on 12 May 2020.

The Board also wishes to announce that as the preparation work of the 2019 annual report (the “**Annual Report**”) of the Company was also affected by the restrictions due to the outbreak of COVID-19, the Company will not be able to despatch the Annual Report to the shareholders of the Company (the “**Shareholders**”) on or before 30 April 2020 according to Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Taking into account the progress of the preparation of the Audited Annual Results and the time required for the preparation and finalisation of the Annual Report, the Company expects to despatch the Annual Report to the Shareholders on 15 May 2020.

By Order of the Board
SRE Group Limited
Lei Dechao
Chairman

Hong Kong, 29 April 2020

As at the date of this announcement, the Board comprises eight executive directors, namely Mr. Lei Dechao, Mr. Zhu Qiang, Ms. Qin Wenying, Mr. Jiang Qi, Ms. Jiang Chuming; Mr. Zong Shihua, Mr. Peng Xinkuang (suspended) and Mr. Chen Donghui (suspended); and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Ma Lishan and Mr. Han Gensheng.

** For identification purpose only*