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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

PROPOSED ADOPTION OF NEW BYE-LAWS

The board of directors (the “**Board**”) of SRE Group Limited* (the “**Company**”) proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) for certain amendments to the existing Bye-laws of the Company (the “**Existing Bye-laws**”) by way of adoption of a set of new Bye-laws (the “**New Bye-laws**”) consolidating the proposed amendments and previous amendments made.

The Board wishes to amend the Existing Bye-laws in order to (i) bring the Existing Bye-laws more in line with the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (such as the Core Shareholder Protection Standards as set out in Appendix 3 thereof); and (ii) make house-keeping amendments. In view of the number of amendments proposed to be made to the Existing Bye-laws, the Board proposes that the New Bye-laws which consolidate all the proposed amendments to the Existing Bye-laws be adopted in substitution for the Existing Bye-laws.

The proposed amendments to the Existing Bye-laws by way of adoption of the New Bye-laws are subject to approval of the Shareholders through a special resolution to be proposed at the forthcoming annual general meeting (the “**AGM**”) of the Company currently scheduled to be held in June 2022.

A circular containing, among other things, details of the proposed amendments to the Existing Bye-laws will be dispatched to the Shareholders in due course together with a notice of the AGM.

By Order of the Board
SRE GROUP LIMITED
Hong Zhihua
Chairman

Hong Kong, 28 March 2022

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi, two non-executive directors, namely Mr. Lu Jianhua and Mr. Luo Guorong, and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai and Mr. Ma Lishan.

** For identification purpose only*